





## Full-service multi-brand vehicle leasing to customers of any size



Founded in 1989



Fully owned by BNP Paribas



Serves all types of customers, from professionals and SMEs to large international corporates



## Arval key figures



725 000 vehicles leased (31/12/2014)



223 000 vehicles purchased (2014)

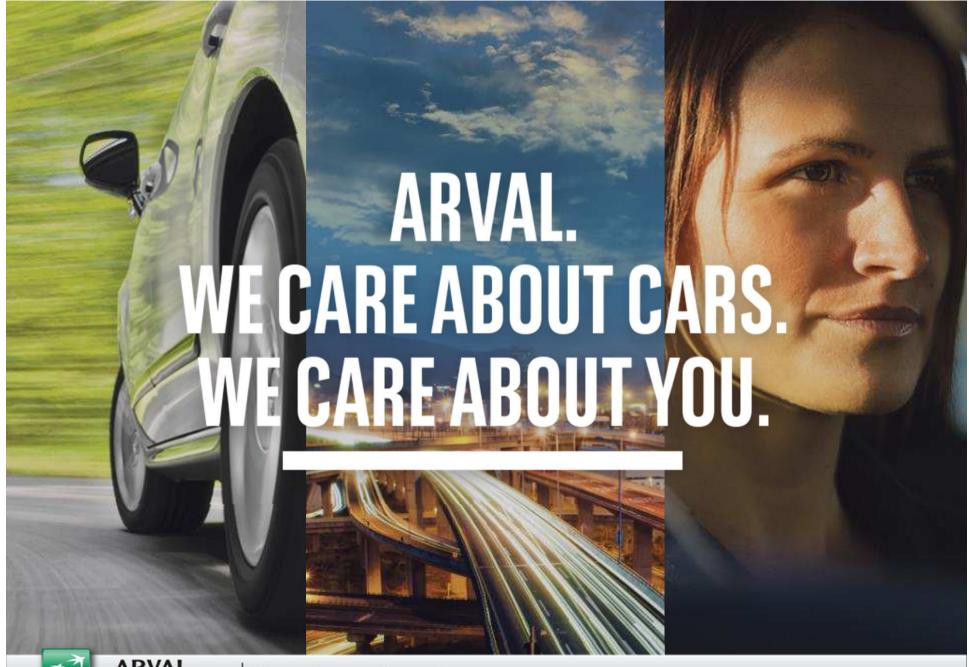


Over 4 000 employees



184 000 vehicles sold (2014)







"Every day at Arval, thanks to our expert advice and prompt and accurate service, everything is done to prove that we really care about customers, drivers and vehicles."



We guarantee the satisfaction of our customers and drivers.



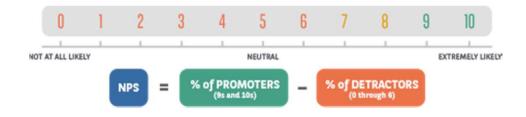




SATISFACTION SURVEYS
AND COMPLAINTS MANAGEMENT



BUSINESS AND FLEET REVIEWS









« One Arval is a strategic programme that has been built to achieve our ambition: to make Arval a global leader and trend setter in fleet-leasing and mobility solutions, recognised as the reference in service quality. »

[Philippe Bismut, CEO]

Deliver outstanding service quality to our customers & drivers

Develop and implement the 'Arval Way'

Move up the value chain

Launch our new catalogue of products and services with an embedded CSR promise

3 year strategic actions with strong focus on quality



## One Arval' - A new ambition for quality

Empov particip probler









#### Our Commitments

Quality is the responsibility of each and every one of us at Arval: it is our daily preoccupation to improve the customer experience as well as process efficiency.

#### Every day we put ourselves in the shoes of our customers and drivers to

- · anticipate their needs
- · respond accurately and reduce response times to go beyond agreed expectations
- · understand and act immediately on their feedback
- · Improve our operational processes
- · motivate our partners and suppliers to achieve the same commitments

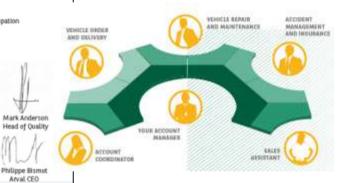
- · has account teams to ensure proximity to the customer
- · empowers all employees to participate in dynamic problem resolution
- · promotes individual and team initiatives to exceed customer expectations
- · provides the right resources and tools to act in line with our ambition

#### The Group's management team

- · sets objectives, especially for customer satisfaction and loyalty
- · conducts regular performance reviews
- · leads by example



ARVAL Just drive



We need to improve the customer experience to support growth





Survey results with no relevance for daily management

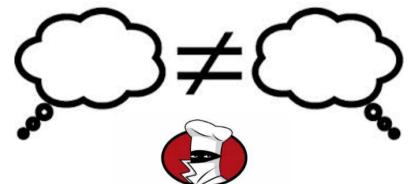
No visible link with our values and goals

Sampling approach limited volume of responses in many countries

No feedback on our actions to customers

Poor value for money

Little action coming from annual process



Metric hard to understand. Calculation was 'secret'

Sales teams excluded from survey process





#### 2013

- 6 months pilot in 5 countries
- Design Workshops with Satmetrix and country representatives
- Pilot results presented at Comex
- Comex validation to deploy worlwide by end of year
- Roll-out communication plan internal/external
- Training sessions
- All customer segments surveyed in one wave in Q4

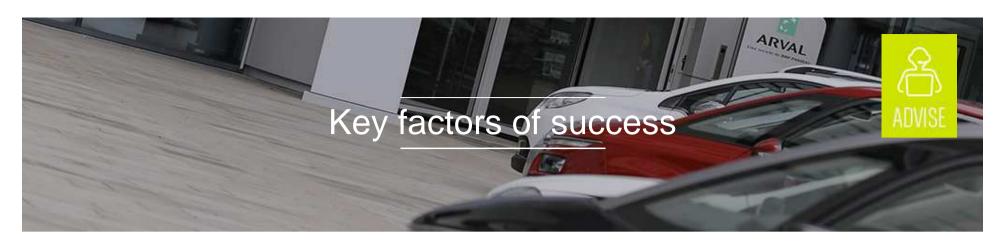
#### 2014

- 2013 Results Analysis Presentation by STX
- NPS Governance
- Yearly action plans 2014
- Survey local Quality Contacts
- Initiate continuous measurement: 82 waves in 21 countries
- Set up NPS community
- Communication programme
- Dashboards per user profile
- Refresher trainings
- Weekly reporting
- Internal competition

#### 2015

- 2014 Results Analysis Presentation by Arval
- Define **yearly action plans** 2015
- Continuous measurement: 164 waves planned in 22 countries
- Half of the employees are users of STX tool
- Best practices webex
- Further engage promoters
- Empower local community
- Integrate **post event** surveys
- Migrate to NPX
- Monthly reporting
- Internal competition











## **Key success factor – Our CEO engagement**

CEO and GMs



**QUALITY MANAGERS** 



**FUNCTIONAL MANAGERS** 

ACCOUNT MANAGER

ACCOUNT TEAMS











#### One NPS Governance for all Arval countries

Ambition to be in **B2B top quartile for all entities** (vs local benchmarks):

Annual targets to be set considering corporate guidelines

#### Local 'service quality' quarterly review with GM participation:

- Follow up KPIs and action plan achievement : NPS, complaints & driver survey results
- Continuous improvement and other countries good practices sharing

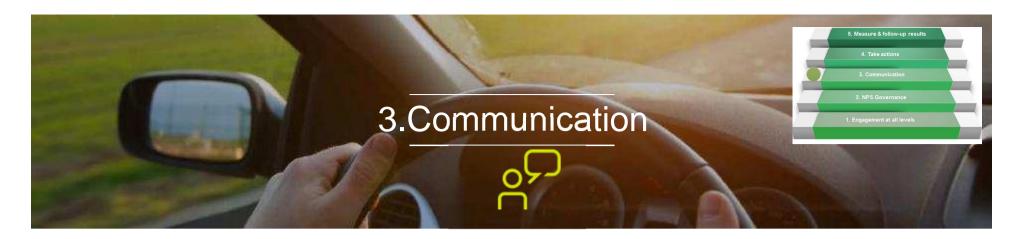
#### > 2 employee comms/ year:

- Basics of NPS methodology & why it's important
- Annual score & targets
- Progress of initiatives
- Key strengths & weaknesses and actions for improvement
- Rewards and recognition

#### **Communicate to customers** we act on their feedback:

• > one external communication /year to all customers (Highlight strengths and key areas of improvement)





### A company wide communication programme targeted at all employees

#### We mobilised employees around NPS:

- Co-signed message CEO & GM
- Videos
- Echonet dedicated space

#### We organised:

- International and Local Account Team Competitions
- Annual communication of results to customers









#### NPS is a key driver for improvement

#### Call back

Improvement actions are identified and agreed with customers

#### **Strategic actions**

• Defined each year to either 'maintain', 'improve' or 'turnaround' NPS performance

#### **Quarterly quality reviews**

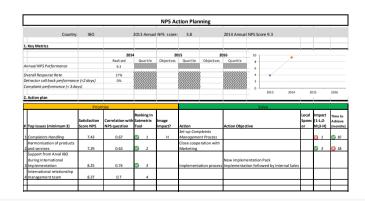
Monitor action plan and make adjustments when necessary

#### Root cause analysis

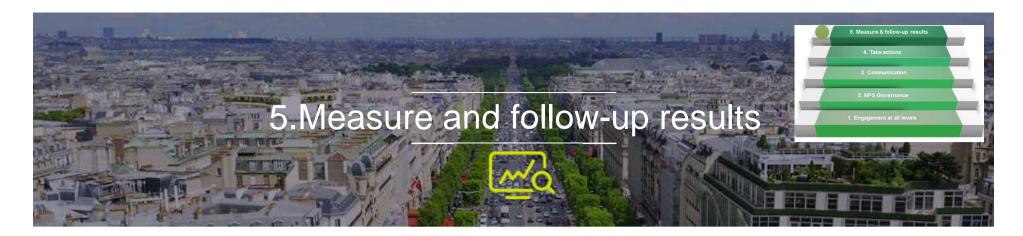
Facilitated by local Quality Managers at company level

#### A3 Problem solving programme

Deployed to all Managers at company level







#### NPS a continuous measurement

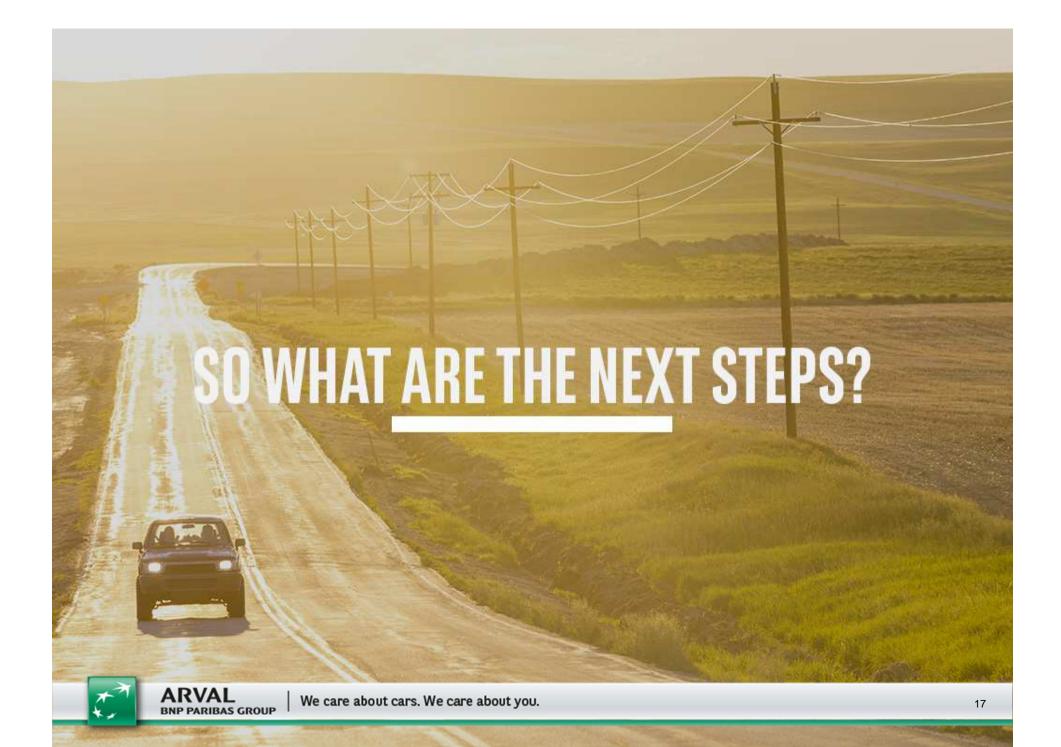
#### **Country level**

- Daily score follow-up during the wave by country and by Account Teams
- Monthly reporting of NPS score presented to local comex and n-1
- Quarterly Quality Meetings: NPS, Complaints, Post event surveys results
- NPS Country annual results analysis presentation
- NPS Action Plan follow-up

#### **Group level**

- Monthly NPS and Complaints performance reporting by country
- NPS Action Plans follow-up
- Annual Account Team Competition based on NPS and Complaints performance
- Monthly webex to discuss results, countries best practices next steps and
- Annual Results Analysis Presentation to Comex





# Key next steps

- Our ambition: reach the **top quartile** for Arval overall by the end of 2016
- No countries in bottom quartile
- Improve NPS by **16.7** points by end of 2016
- Ambassador Programme (Engage Superpromoters)
- NPX Transition
- ROI calculation